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Yellowstone Country Montana, Inc. (YCMI) Cultural Tourism/Events Grant Program 2024-2025 Overview

PURPOSE and GOALS

The purpose of this grant program is to provide funding support for community-based annual cultural tourism arts, festivals, activities & destination events throughout the Yellowstone Country MT tourism region. The goal is to assist tourism-related entities with developing and/or increasing their respective tourism product, thereby fostering local and regional economic development.

YCMI's **Cultural Tourism Grant Program** is **not** intended to be an ongoing source of revenue for the entity. An entity may apply for funding in subsequent and/or multiple years; however, YCMI reserves the right to give preference to any new applicants who have not received previous grant funding from this organization. When applying for a grant, the amount and frequency of any previous grants to an entity will be taken into consideration and may affect any subsequent potential awards.

A key component of a successful application to the program is for the applicant to demonstrate the community is vested in, and supports, the proposed project or event.

<u>The grant funding pool for 2024/25 is \$50,000.00.</u> YCMI retains the right to increase/decrease the grant funding pool at its discretion. This grant program is administered on a rolling, first-come basis; once all available budget funds have been allocated, the program will close at that time.

Applications may be submitted <u>between August 12, 2024-April 30, 2025</u>. This grant program is administered on a rolling, first-come basis; if all available budget funds have been allocated prior to June 1st, the program will close at that time. **NO applications will be considered after April 30, 2025.

- * All awarded grant funds are disbursed as a reimbursement; funds will not be paid in advance of an event/happening/project.
- ** Yellowstone Country is prohibited from paying greater than 50% of any single eligible line item and prohibited from paying for greater than 50% of any total project/campaign budget.
- ***Please provide a minimum of three (3) community letters of support with the application. Letters must be submitted with the application.
- ****Applications must be submitted a minimum of <u>45 days prior</u> to the scheduled date/implementation. Submission of an application *does not* guarantee the request will be approved.

<u>NOTE:</u> Yellowstone Country MT <u>does not</u> hold meetings in February, July, or December of each calendar year, so applicants should be mindful that any

applications received during those timeframes will not receive a decision until the next regularly scheduled meeting.

To be considered for grant funding, the activity/event must meet the following criteria:

- Highlight the lifestyle, arts & cultural assets of the community- proposals should define what that asset is and how it fits the community culture;
- Have socio-economic benefit to the community—draw non-residents to the community;
- Help to raise awareness of the community to a broad audience;
- Be held at a venue easily accessible to the general public;
- Help to generate broadcast and/or social media exposure for the community/region—bring recognition to the community and Montana's Yellowstone Country region

Eligibility Requirements

- Applicants may not use pass-through entities as the management organization; the applicant entity must have its own non-profit status and management structure, and a representative of the entity must be assigned as the grant manager.
- Eligible entities must be in good standing with the IRS and the entity or organization's information must match the filed Tax I.D. or, for a 501(c), the most recently filed Form 990-N.
- Eligible entities are limited to one application for one proposed event/project per funding cycle.
- For-profit businesses, individuals, subsidiaries of a non-profit, and State & Federal agencies are ineligible to apply.

Allowable Event Advertising & Promotional Activities

Grant funding may be used for media placement that promotes the specific event. Eligible marketing budget line items are as follows:

- broadcast media advertising and promotion (television and radio)
- print media advertising and promotion (newspaper, magazine publications, newsletters that have a distribution in a specific geographic/demographic/psychographic market)
- electronic media advertising and promotion (Internet, social media, video)

Allowable Event Support Activities

Grant funding may be used for support activities related to operations of the event that is necessary to and/or enhances the experience for event attendees. Examples of support activities are as follows (anything not listed will be considered on a case-by-case basis):

- event location signage
- equipment rentals (tents, tables, stage, porta-potties, sound equipment, etc.)

^{**} Applicants requesting media placement funds must be prepared to implement the media campaign and/or promotion effort a minimum of <u>60 days</u> prior to the event so there is sufficient timeframe for advertising/promotion of the event.

^{**}Approved PROMOTION/ADVERTISING and SUPPORT expenditures will require compliance with the MONTANA REGULATIONS & PROCEDURES FOR USE OF LODGING FACILITY USE TAX FUNDS—Yellowstone Country MT will provide the required information if these budget line items are approved for grant funding.

Ineligible Expenses

- Capital improvement projects and infrastructure development
- Administrative/operations direct or indirect costs (including staff wages, travel & per diem, office supplies, promotional items for sale or giveaway, website building & management, etc.)
- Insurance costs
- Workshops & training
- Talent & entertainment costs
- Speaker fees & stipends

Ineligible Events (Including but not limited to):

- Events which are not open to and of interest to the public
- Members-only trade shows, conventions, conferences, and workshops
- Reunions class, family, etc.
- Community fundraisers, auctions & rummage sales benefits that do not bring nonresident visitors to the community
- School sporting events

Dollar Amount of Funding Request - The total dollar amount of a grant funding request must be a minimum of \$1,000.00 and may not exceed \$10,000.00.

**Yellowstone Country (YCMI) retains the right to approve grants for up to the requested amount; applicants may not always receive the full amount requested.

**Applicants may not request funding for greater than 50% of any single budget line item and/or greater than 50% funding for an entire project/event. EXAMPLE: If quote for bleacher rental is \$5,000.00, applicant <u>may not</u> request funding for greater than \$2,500.00 for said line item.

Matching Funds- The applicant must provide an equal or greater hard cash match for requested funds. EXAMPLE: A grant request for \$10,000.00 must be matched with \$10,000.00 or greater by the applicant organization and/or community partners. The match must be an actual financial investment. Funds received from other grant programs & event partners may be used as part of the hard match requirement. Projected ticket sales, gate receipts, concessions profits, etc. are not eligible as a required match.

Reporting Requirements- All grant recipients are required to submit a <u>completion</u> report within <u>60 days following the event</u>. The report must include a complete project analysis: final budget breakdown; accurate financial records; summary analysis of the project/event data detailing relevant tracking data, including # of attendees; an evaluation of the goals & objectives-were these met and why/why not, what would be changed for future events (if anything), successes/failures, etc. Please include each promotional material that included the YC logo—posters, banners, advertising, programs, etc. and any event pictures that will help tell the story of how the event went.

Please submit one (1) hard copy of all report documents to the YCMI mailing address and submit the report summary electronically to robin@vellowstonecountry.net.

Application Submission Instructions

Applications will be accepted between August 12, 2024-Aptil 30, 2025. No late applications will be considered. YCMI may request additional information as needed to make an informed decision.

One (1) printed copy of the application and supporting documents *must be* mailed to the organization address below, and the application <u>must also be submitted electronically</u> to: <u>robin@yellowstonecountry.net</u> in a word or pdf. document format.

Supporting Documents:

- Applicant's non-profit Federal ID number must be listed on the cover page, and a copy of the official nonprofit status paperwork must be included with the application.
- Letters of support (minimum of 3)
- Media Plan (if requesting funds for advertising costs)

Submit hard copy application and completion report documents to:

Yellowstone Country Montana, Inc. Cultural Tourism Events Grant Program PO Box 3048 Bozeman, MT 59772

Address any questions to Yellowstone Country Montana Executive Director Robin Hoover: robin@yellowstonecountry.net. (406) 556-8680

Please use the attached application form and sample budget (copy & paste to your own file) as a reference/template to write your application. If using a different template, all sections identified below must be included/addressed in the application.

GRANT PROPOSAL WRITTEN ELEMENTS Yellowstone Country Montana Cultural Tourism Grant Application

Project Title

Name of Non-Profit Organization Please provide proof of non-profit status

Name of Event/Project Manager (Person responsible for managing grant funds & reporting)

Event Location Please include City/County

Total Project Budget

Requested Amount

Event Date/(s)

Summary of Proposal Summarize your event/activity request including project /programmatic activities that accurately represent your organization's expectations.

Cultural Tourism Benefit Define how this event will provide a socio-economic benefit to the community and region and raise awareness to a broad audience.

Funding History

Funding Support History Has your organization received previous monetary support from YCMI?

Past Support (include project title, date, amount received)

Project Scope

Project History

- Is this a new or existing event/activity? If this is an existing event, how many years has it been in existence?
- If this is an existing event, please provide a detailed financial accounting of the previous year's actual expenditures and copies of the final project report.

Location of Event Is it easily accessible to the public? Does it provide ample space for the projected audience?

Participation/attendees How many participants/attendees have you had year to year or hope you will have? Provide insights/evaluations of those results.

Target Population/audience Please describe the target population you expect to reach through this event/activity and how attendance will be tracked.

Attracting participants/attendees Describe how you will attract more participants to the event/activity. Be specific about your outreach and marketing plans, including plans for partnerships.

Expected outcomes and the related measures of progress Describe how you will measure the effectiveness and/or success of the event? What would indicate a successful ROI (qualitative and/or quantitative)?

Advertising/Promotion Please provide a media plan that outlines how, where & when you intend to market/promote the event, and what means you will use to monitor and/or track the respective methods.

 YCMI requires inclusion of our logo for advertising & marketing methods whenever possible. Please contact Executive Director Robin Hoover regarding the YCMI logo; it can be supplied in most electronic formats.

BUDGET

EXPENSE		YCMI FUNDS	
ROYALTIES/FEES/STIPENDS			
TALENT/ENTERTAINMENT	\$10,000.00	\$0	0%
EVENT MANAGEMENT	\$5,000.00	\$0	0%
MARKETING			
MARKETING/PROMOTION	\$5,000	\$2,500	50%
PROFESSIONAL PHOTOGRAPHY	\$1,500	\$750	50%
OTHER/MISC.			
TRASH	\$100	\$50	50%
FIRE/EMS/POLICE \$300/HR	\$900	\$450	50%
RENTALS			
5 SECURITY @ \$200/EA	\$1,000	\$500	50%
A&V SOUND TECH	\$1,500	\$750	50%
HOSPITALITY			
REFRESHMENTS	\$500	\$0	0%
APPS \$10 @50	\$500	\$0	0%
PERSONNEL EXPENSE			
EXECUTIVE DIRECTOR	\$315	\$0	0%
ARTISTIC DIRECTOR	\$340	\$0	0%
BOX OFFICE MANAGER	\$215	\$0	0%
EVENTS/FACILITY MANAGER	\$230	\$0	0%
OPERATIONS MANAGER	\$205	\$0	0%
IN-KIND EXPENSE	\$5,000	\$0	0%
TOTAL EXPENSE	\$27,805	\$5,000	12%
DIRECT INCOME			
ADMISSIONS	\$96,000	\$0	0%
CONCESSIONS	\$1,800	\$0	0%
INDIRECT INCOME			
SPONSORSHIPS	\$18,250	\$5,000	0%
IN-KIND REVENUE	\$5,000	\$0	0%
TOTAL INCOME	\$121,050	\$5,000	4%